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5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
 7 **DISTRICT OF NEVADA**

8 In re:

9 USA Commercial Mortgage Company,

10 USA Capital Realty Advisors, LLC,¹

11 USA Capital Diversified Trust Deed Fund,
 12 LLC,

13 USA Capital First Trust Deed Fund, LLC,²

14 USA Securities, LLC,³ Debtors.

15 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Status And Agenda For March 6, 2009
 Hearings**

Hearing Date: March 6, 2009

Hearing Time: 9:30 a.m.
 10:30 a.m.

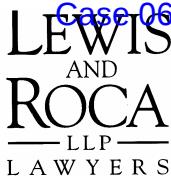
21 **Agenda for 9:30 a.m.**

22 1. **Motion to Strike USACM LIQUIDATING TRUST'S Motion to Strike**
 23 **Defendant MICHAEL PETERSEN'S Jury Demand:** Adv. 08-01134-lbr, USACM
 24 Liquidating Trust et al v. Petersen et al

25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1 **Motion Filed:** Motion to Strike *USACM LIQUIDATING TRUST'S Motion to*
 2 *Strike Defendant MICHAEL. PETERSEN'S Jury Demand with*
 3 *Certificate of Service Filed by ERIC D. MADDEN on behalf of*
 4 *USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,*
 USACM LIQUIDATING TRUST [DE 71]

5 **Status** Continued to March 20, 2009 at 9:30 a.m. at February 23, 2009 hearing

6 **Agenda for 10:30 a.m.**

7 1. **Status Hearing:** Adv. 06-01247-lbr, Kehl et al v. Milanowski et al

9 **Complaint filed:** Adversary case 06-01247. Complaint Filed by Robert J. Kehl,
 10 Ruth Ann Kehl, Robert A. Kehl, Christina "Tina" M. Kehl,
 11 Krystina L. Kehl, Daniel J. Kehl, Kevin A. Kehl, Susan L. Kehl,
 12 Christina M. Kehl, Patrick J. Anglin, Cynthia A. Winter, Kehl
 13 Development Corporation, Judy A. Bonnet, Kevin A. McKee,
 14 Pamela J. McKee, Warren Hoffman Family Investments, LP,
 Andrew R. Kehl vs. USA COMMERCIAL MORTGAGE
 COMPANY, A NEVADA CORPORATION, JOSEPH
 MILANOWSKI, THOMAS A HANTGES [DE 1]

15 **Virtual Minute Entry filed:** **Virtual Minute Entry in reference to hearing On: 11/18/2008**
 16 CONTINUED Status hearing to be held on 03/06/2009 at 10:30
 17 AM at LBR-Courtroom 1, Foley Federal Bldg. [DE 17]

18 **Status**

19 2. **Status Hearing:** Adv. 08-01127-lbr, USACM Liquidating Trust v.
 20 Amesburyport Corporation

21 **Order filed:** Order Setting Status Hearing. Status hearing to be held on
 22 3/6/2009 at 10:30 AM at LBR-Courtroom 1, Foley Federal Bldg.
 [DE 22]

23 **Status** Trust is ready to proceed



1 **3. Status Hearing Re: Complaint:** Adv. 08-01131-lbr, USACM Liquidating
 2 Trust v. Bingham McCutchen, LLP

3 **Complaint filed:** Adversary case 08-01131. Complaint Filed by USACM
 4 4/11/08 LIQUIDATING TRUST vs. BINGHAM MCCUTCHEN, LLP
 [DE 1]

5 **Order filed:** Order Setting Hearing. Status hearing to be held on 2/20/2009 at
 6 2/05/09 10:30 AM at LBR-Courtroom 1, Foley Federal Bldg. [DE 26]

7 **Status** Trust is ready to proceed

8 **4. Motion to Exclude Plaintiff's Untimely Amended Expert Report, or in**
 9 **the Alternative, for 30 Days From Entry of Order to Serve a Rebuttal Expert Report,**
 10 **Plus Sanctions:** Adv. 08-01131-lbr, USACM Liquidating Trust v. Bingham McCutchen,
 LLP

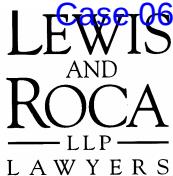
11 **Motion filed:** Motion to Exclude *Plaintiff's Untimely Amended Expert Report,*
 12 2/9/09 *or in the Alternative, for 30 Days From Entry of Order to Serve a*
 Rebuttal Expert Report, Plus Sanctions Filed by RYAN J.
 WORKS on behalf of BINGHAM MCCUTCHEN, LLP [DE 28]

14 **Opposition filed:** Opposition *USACM LIQUIDATING TRUST's Opposition to*
 15 2/17/09 *Defendant's Motion to Exclude With Certificate Of Service* Filed
 by JON MAXWELL BEATTY on behalf of USACM
 LIQUIDATING TRUST [DE 32]

16 **Stipulation filed:** Stipulation By BINGHAM MCCUTCHEN, LLP and Between
 17 2/26/09 USACM LIQUIDATING TRUST *and Proposed Order* Filed by
 RYAN J. WORKS on behalf of BINGHAM MCCUTCHEN, LLP
 [DE 36]

19 **Reply filed:** Reply *in Support of Motion to Exclude Plaintiff's Untimely*
 20 3/3/09 *Amended Expert Report, or in the Alternative, for 30 Days From*
 Entry of Order to Serve a Rebuttal Expert Report, Plus Sanctions
 Filed by RYAN J. WORKS on behalf of BINGHAM
 MCCUTCHEN, LLP [DE 39]

23 **Status** Trust is ready to proceed



1 **5. Amended Motion to Stay Pending Determination of Arbitrability, or**
2 **Alternatively, to Dismiss or Stay Proceedings Pending Arbitration:** Adv. 08-01135-
3 lbr, USACM Liquidating Trust et al v. Wells Fargo Bank, N.A.

4 **Amended Motion filed:** Amended Motion To Stay *Pending Determination of Arbitrability,*
5 *or Alternatively, to Dismiss or Stay Proceedings Pending Arbitration* with Certificate of Service Filed by MICHAEL W.
6 O'DONNELL on behalf of WELL'S FARGO BANK, N.A. [DE
104]

7 **Status**

8 Dated March 4, 2009.

9 **LEWIS AND ROCA LLP**

10 By: /s/ RC (#6593)
11 Susan M. Freeman, AZ 4199 (*pro hac vice*)
12 Rob Charles, NV 6593
13 John Hinderaker, AZ 18024 (*pro hac vice*)
14 Counsel for USACM Liquidating Trust

15 **PROOF OF SERVICE**

16 COPY of the aforementioned sent via e-
17 mail or U.S. First Class Mail on March 4,
18 2009 to the parties listed on Post-Effective
19 Official Service List for Limited Notice
20 No. 4 Dated January 8, 2008.

21 _____
22 /s/ Carrie Lawrence
23 Carrie Lawrence
24 Lewis and Roca LLP